

# 2020 RENTAL ORGANIZER

NAME \_\_\_\_\_

**IMPORTANT NOTE: AMOUNTS ENTERED HERE SHOULD NOT BE LISTED ON ANY OTHER ORGANIZER!**

1-Single Family Residence   2-Multi-Family Residence   3-Vacation/Short-term Rental   4-Commercial   5-Land   8-Other (describe)

Type of property (from list above)   .....   .....   .....

Physical location address   .....   .....   .....

Number of days occupied by renters at fair market value in 2020   .....   .....   .....

**INCOME-RENT RECEIVED**   \$ \_\_\_\_\_   \$ \_\_\_\_\_   \$ \_\_\_\_\_

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## EXPENSES

Advertising   \_\_\_\_\_

Vehicle expense   SEE REVERSE   SEE REVERSE   SEE REVERSE

Cleaning and maintenance   \_\_\_\_\_

Commissions/management   \_\_\_\_\_

Insurance   \_\_\_\_\_

Legal/accounting   \_\_\_\_\_

Mortgage interest   \_\_\_\_\_

Other interest   \_\_\_\_\_

Repairs   \_\_\_\_\_

*(Send list of any repairs over \$2,500)*

Supplies   \_\_\_\_\_

Real estate tax   \_\_\_\_\_

Water/sewer   \_\_\_\_\_

Heat   \_\_\_\_\_

Electric   \_\_\_\_\_

Other \_\_\_\_\_

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List here the **SALE** of a rental property **OR** tools/equipment/furniture/appliances used in connection with a rental property.

DESCRIPTION	DATE SOLD	SALE PRICE	TRADE IN?
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

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List here the **PURCHASE** of a rental property **OR** tools/equipment/furniture/appliances used in connection with a rental.

DESCRIPTION	DATE PURCHASED	AMOUNT PAID OUT	TRADE IN?
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

## 2020 BUSINESS USE OF CAR/PICKUP/HOME

**AMOUNTS ENTERED HERE SHOULD NOT BE LISTED ON ANY OTHER ORGANIZER!**

**IMPORTANT NOTES:**

- **MILEAGE, DATE-OF-PURCHASE, AND INTEREST INFORMATION ARE NEEDED FOR ALL VEHICLES WITH BUSINESS USE.**
- OPERATING EXPENSE AND PURCHASE PRICE ARE NEEDED **ONLY** FOR VEHICLES FOR WHICH YOUR DEDUCTION WILL BE CALCULATED USING THE ACTUAL-EXPENSE METHOD.

**VEHICLE #1**

Year/make/model \_\_\_\_\_ GVW \_\_\_\_\_ POUNDS

Date of purchase/lease \_\_\_\_\_ (required) IF SOLD, DATE \_\_\_\_\_ \$ \_\_\_\_\_

Total purchase/lease price \_\_\_\_\_ (include sales tax) WAS VEHICLE TRADED IN? YES NO

**Business mileage** \_\_\_\_\_ (required)

**Personal mileage** \_\_\_\_\_ (required) END ODOMETER \_\_\_\_\_

2020 **TOTAL MILEAGE** \_\_\_\_\_ miles BEG ODOMETER \_\_\_\_\_

Operating expenses, including fuel, oil, repairs, tires, insurance, license \$ \_\_\_\_\_ If leased, total payments made in 2020 \$ \_\_\_\_\_

Interest paid on loan \$ \_\_\_\_\_ (required for all business use vehicles)

**VEHICLE #2**

Year/make/model \_\_\_\_\_ GVW \_\_\_\_\_ POUNDS

Date of purchase/lease \_\_\_\_\_ (required) IF SOLD, DATE \_\_\_\_\_ \$ \_\_\_\_\_

Total purchase/lease price \_\_\_\_\_ (include sales tax) WAS VEHICLE TRADED IN? YES NO

**Business mileage** \_\_\_\_\_ (required)

**Personal mileage** \_\_\_\_\_ (required) END ODOMETER \_\_\_\_\_

2020 **TOTAL MILEAGE** \_\_\_\_\_ miles BEG ODOMETER \_\_\_\_\_

Operating expenses, including fuel, oil, repairs, tires, insurance, license \$ \_\_\_\_\_ If leased, total payments made in 2020 \$ \_\_\_\_\_

Interest paid on loan \$ \_\_\_\_\_ (required for all business use vehicles)

**HOME OFFICE DEDUCTION (All of the following information must be furnished to compute the deduction.)**

*Is office area used regularly and exclusively for business?* \_\_\_\_\_ Yes \_\_\_\_\_ No

*Is this the only space available for office duties?* \_\_\_\_\_ Yes \_\_\_\_\_ No

**IF THE ANSWER TO EITHER QUESTION IS "NO," THE HOME OFFICE DEDUCTION IS NOT ALLOWED.**

Total \$\$\$ invested in home & lot \$ \_\_\_\_\_ Cost of land (include in total at left) \$ \_\_\_\_\_

Square feet of the home office area \_\_\_\_\_ sq. ft. Date of occupancy \_\_\_\_\_

Total sq. feet of heated area of home \_\_\_\_\_ sq. ft. Rent pd for the year \$ \_\_\_\_\_

Real estate tax \$ \_\_\_\_\_ Electric \$ \_\_\_\_\_ Trash \$ \_\_\_\_\_

Mortgage interest \$ \_\_\_\_\_ Heat \$ \_\_\_\_\_ Repairs \$ \_\_\_\_\_

Insurance \$ \_\_\_\_\_ Water \$ \_\_\_\_\_ CIng, mtn \$ \_\_\_\_\_

Lawn care \$ \_\_\_\_\_