

2023 FARM ORGANIZER

NAME \_\_\_\_\_

IMPORTANT NOTE: AMOUNTS ENTERED HERE SHOULD NOT BE LISTED ON ANY OTHER ORGANIZER!

Do not report any income or expense for a partnership. Instead include Sch. K-1. Please furnish copies of all 1099s you received.

FARM INCOME

DID YOU REVIEW LAST YEAR'S DEPRECIATION LIST FOR ACCURACY? YES NO

Cattle, pigs, etc. born and raised on farm (NOT culled dairy and breeding animals; report on Asset Sale organizer)
Milk Machine hire/custom work (send detail)
Calves Supplies and scrap
Crops (kind ) Patronage dividend (enclose 1099 form)
Pasture rent income Govt. payments (enclose 1099 form)
Other (describe ) Value of personal/family consumption

If you have enclosed any Forms 1099, are the amounts included in any amount above (circle one and indicate where)? YES NO

LIVESTOCK, ETC., PURCHASED TO FATTEN AND THEN SOLD

Cattle, veal, hogs . .Sale price Purchase cost Purchase year
Sale price Purchase cost Purchase year

FARM EXPENSES

Did you make any payments for which you are required to file Form 1099? YES NO

SEE REVERSE Car and pickup expenses Rent expense for farm, land, pasture
Does this include your house? Yes No
Chemicals, sprays Rent expense for cows
Custom hire (machine work) Building repairs
Labor (do not include wages on payroll) Machinery repairs (not car, pickup)
Health insurance or healthcare sharing ministry for your family Seeds, plants
Feed Supplies (include tools up to \$2,500)
Fertilizer and lime Real estate tax ( % if not 100%)
Freight and trucking Payroll tax
Gasoline for machinery (not car/pickup) Electric ( % if not 100%)
(Gals. off-road )
Diesel for machinery (not car/pickup) Phone, farm line Circle one CELL LANDLINE
Oil Phone, other line Circle one CELL LANDLINE
Insurance (NOT health, house, vehicle) Veterinary, breeding, medicine
Mortgage interest (enclose 1098 form) Straw and bedding
Other interest for farm loans (send detail) Milk/soil/feed testing
Wages reported on payroll Tax return filing
Rent for machinery, equipment Office supplies, stamps, envelopes
Other (describe ) Ohio Commercial Activity Tax (CAT)
Other (describe ) Other (describe )
Other (describe ) Other (describe )

**2023 BUSINESS USE OF CAR/PICKUP/HOME**

**AMOUNTS ENTERED HERE SHOULD NOT BE LISTED ON ANY OTHER ORGANIZER!**

**IMPORTANT NOTES:**

- **MILEAGE, DATE-OF-PURCHASE, AND INTEREST INFORMATION ARE NEEDED FOR ALL VEHICLES WITH BUSINESS USE.**
- OPERATING EXPENSE AND PURCHASE PRICE ARE NEEDED **ONLY** FOR VEHICLES FOR WHICH YOUR DEDUCTION WILL BE CALCULATED USING THE ACTUAL-EXPENSE METHOD.

**VEHICLE #1**

Year/make/model \_\_\_\_\_ GVW \_\_\_\_\_ POUNDS

Date of purchase/lease \_\_\_\_\_ (required) IF SOLD, DATE \_\_\_\_\_ \$ \_\_\_\_\_

Total purchase/lease price \_\_\_\_\_ (include sales tax) WAS VEHICLE TRADED IN? YES NO

**Business mileage** \_\_\_\_\_ (required)

**Personal mileage** \_\_\_\_\_ (required) END ODOMETER \_\_\_\_\_

2023 **TOTAL MILEAGE** \_\_\_\_\_ miles BEG ODOMETER \_\_\_\_\_

Operating expenses, including fuel, oil, repairs, tires, insurance, license \$ \_\_\_\_\_ If leased, total payments made in 2023 \$ \_\_\_\_\_

Interest paid on loan \$ \_\_\_\_\_ (required for all business use vehicles)

**VEHICLE #2**

Year/make/model \_\_\_\_\_ GVW \_\_\_\_\_ POUNDS

Date of purchase/lease \_\_\_\_\_ (required) IF SOLD, DATE \_\_\_\_\_ \$ \_\_\_\_\_

Total purchase/lease price \_\_\_\_\_ (include sales tax) WAS VEHICLE TRADED IN? YES NO

**Business mileage** \_\_\_\_\_ (required)

**Personal mileage** \_\_\_\_\_ (required) END ODOMETER \_\_\_\_\_

2023 **TOTAL MILEAGE** \_\_\_\_\_ miles BEG ODOMETER \_\_\_\_\_

Operating expenses, including fuel, oil, repairs, tires, insurance, license \$ \_\_\_\_\_ If leased, total payments made in 2023 \$ \_\_\_\_\_

Interest paid on loan \$ \_\_\_\_\_ (required for all business use vehicles)

**HOME OFFICE DEDUCTION (All of the following information must be furnished to compute the deduction.)**

*Is office area used regularly and exclusively for business?* \_\_\_\_\_ Yes \_\_\_\_\_ No

*Is this the only space available for office duties?* \_\_\_\_\_ Yes \_\_\_\_\_ No

**IF THE ANSWER TO EITHER QUESTION IS "NO," THE HOME OFFICE DEDUCTION IS NOT ALLOWED.**

Total \$\$\$ invested in home & lot \$ \_\_\_\_\_ Cost of land (include in total at left) \$ \_\_\_\_\_

Square feet of the home office area \_\_\_\_\_ sq. ft. Date of occupancy \_\_\_\_\_

Total sq. feet of heated area of home \_\_\_\_\_ sq. ft. Rent pd for the year \$ \_\_\_\_\_

Real estate tax \$ \_\_\_\_\_ Electric \$ \_\_\_\_\_ Trash \$ \_\_\_\_\_

Mortgage interest \$ \_\_\_\_\_ Heat \$ \_\_\_\_\_ Repairs \$ \_\_\_\_\_

Insurance \$ \_\_\_\_\_ Water \$ \_\_\_\_\_ Clnng, mtn \$ \_\_\_\_\_

Lawn care \$ \_\_\_\_\_